

RECORDATION NO. 14187-B FILED

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N.W.  
SUITE 200  
WASHINGTON, D.C.

OCT 8 '98

1-15AM

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

20006-2973

OF COUNSEL  
URBAN A. LESTER

(202) 393-2266

FAX (202) 393-2156

October 7, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated as of October 6, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, Equipment Lease and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 14187.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

OCT 3 1 10 PM '98

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

*County of...*

Mr. Vernon A. Williams  
October 7, 1998  
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord", with a horizontal line extending from the end of the signature.

Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Date: 10/8/98

Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth St., NW., Ste. 200  
Washington, DC., 20006-2973

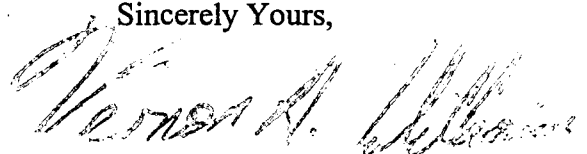
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 10/8/98 at 1:15PM , and

assigned recordation number(s). 10877-E, 11197-D, 11303-F, 14098-E, 14187-B,  
14241-H, 14327-C, 14639-H, 14867-D, 14891-G,  
14993-G, 15596-H, 16288-C, 16500-D, 16553-D,  
16686-B, 16946-F, 16947-F, 17348-G, 17349-G,  
17350-G, 18132-G, 18133-G, 18134-B, 18357-K,  
18449-B, 18870-C, 19041-C, 19487-G, 19488-G,  
19489-D, 19622-D, 19623-E, 19688-Y, 19688-Z,  
19708-B, 20034-G and 20035-G.

Sincerely Yours,



Vernon A. Williams

Enclosure(s) (38)

988.00

\$\_\_\_\_\_ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

RECORDATION NO. 14187-B

FILED

OCT 6 '98

1-15/AM

STATEMENT OF NEW REPORTING MARKS dated as of  
October 6, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania  
Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A  
hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A  
hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified  
in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units  
of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or  
the Interstate Commerce Commission on the date specified in Item 3 of Schedule A  
hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject  
Equipment as indicated on the attached Schedule B. All the marks are assigned to Conrail  
or an affiliate of Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the  
same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the  
United States Code to show for the public record both such reporting marks, and to  
preserve the protection of the rights afforded to the Lessor in the Subject Equipment by  
said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

L567

## SCHEDULE A

Item 1, Lease:

dated as of March 15, 1983

Item 2, Lessor:

General Motors Acceptance Corporation, 3044 West Grand Blvd.,  
Room 3-131, Detroit, MI 48202

Item 3, date of recordation of lease:

November 4, 1983

Item 4, recordation number of lease:

14187

Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

CR 6701  
CR 6703  
CR 6704  
CR 6705  
CR 6709  
CR 6711  
CR 6718  
CR 6719  
CR 6720

**New Reporting  
Marks and Identifying  
Numbers**

CSXT 8499  
CSXT 8644  
CSXT 8645  
CSXT 8646  
CSXT 8647  
CSXT 8648  
CSXT 8649  
CSXT 8650  
CSXT 8651

**Original Reporting  
Marks and Identifying  
Numbers**

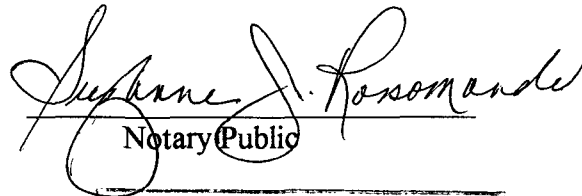
CR 6725  
CR 6726  
CR 6728  
CR 6731  
CR 6732  
CR 6736  
CR 6738  
CR 6739

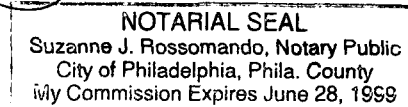
**New Reporting  
Marks and Identifying  
Numbers**

CSXT 8652  
CSXT 8653  
CSXT 8654  
CSXT 8655  
CSXT 8656  
CSXT 8657  
CSXT 8658  
CSXT 8659

COMMONWEALTH OF PENNSYLVANIA )  
 ) SS.:  
COUNTY OF PHILADELPHIA )

On this 6th day of October 1998, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is Treasurer of CONSOLIDATED RAIL CORPORATION, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public



My commission expires:

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